



INTENSIVE FISCAL SERVICES PVT LTD

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Deal Announcement

Ami Lifesciences Pvt Ltd raises 287Crores from Kedaara Capital Advisors LLP & Intensive Softshare Pvt Ltd

This Investment will be used to accelerate Ami Life's Capacity expansion and Growth Plans

Ami Lifesciences Pvt Ltd

EU-GMP Compliant Facility



Fund Raising of INR 287 Crores



Kedaara Capital Advisors LLP



Intensive Softshare Pvt Ltd

Kedaara Capital LLP & Intensive Softshare Pvt Ltd has acquired significant minority stake in Gujarat based API Manufacturing pharmaceutical company Ami Lifesciences Pvt Ltd for Rupees 287Crore (\$40Mn) through mix of Primary & Secondary Investment.

Started in 1997, Ami Lifesciences is a research based integrated API manufacturing pharmaceutical company located at Vadodara (Gujarat) and is promoted by experienced professional team lead by Mr. Girish Chovatia. Ami Lifesciences is into manufacturing of complex API's under 16 therapeutic categories.

The Facility is fully compliant with & approved under EU-GMP, WHO GMP Geneva, ISO9001, AIFA Italy, COFEPRIS Mexico, KFDA South Korea, PMDA Japan, TFDA Turkey, HALAL Certified, J.K kosher, IRAN MOH, CFDA China, Anvisa Brazil, RUGMP Russia, DSIR, ISO22000, etc. The Company with its strong product offering and client network caters to more than 500+ customer spread across 55 countries.

Intensive Fiscal Services Pvt Ltd is a Mumbai based Investment Bank acted as sole Syndicator & Advisor to the deal.

About Intensive Fiscal Services Private Ltd:

We are Investment Bank having successfully concluded Strategic, M&A's, PE deals over **1 Billion Dollar** through PE, IPO, Pre-IPO, M&A, Debt Syndication, Takeover & Open Offer, etc. advising over 300 clients spread across over 60 cities in India. Company is also into corporate advisory business of Corporate Structuring including Amalgamation, Merger, Takeover, Spin-off, Demerger, Joint Venture, etc. (www.intensivefiscal.com). Intensive has been awarded as among top 10 Most Promising M&A Consultants by Consultant Review Magazine.

Mr. DK Surana, CMD at Intensive is a Seasoned Investor focused at investing in Growth-oriented companies driven by First Generation Entrepreneurs in India. Fast growing reputed Companies like Bikaji, Kishlay, Style Bazaar, Ami Lifesciences, Aakash Namkeen, Gokul, etc. are some of the private sector companies under his Investment Portfolio. His investment has also been marked with Co-investment by India's Marquee Investor like Rakesh Jhunjhunwala, Kedaara Capital, Haldiram Group, Norwest, IIFL AMC, Lighthouse Fund, Axis AIF, Avendus Fund & Granite Hill Capital Partners.