











Intensive Fiscal Services Private Limited

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# Intensive Transactions: In Indian Food Industry

An Investment Bank with Full Advisory Capability & Strong Network to service Indian Package Food Industry with its end-to-end Investment Banking Expertise

<p><b>BIKAJI FOODS INTERNATIONAL LTD.</b></p>  <p><b>LIGHTHOUSE</b></p> <p>EQUITY INR 900 MN SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>Priniti Foods Pvt Ltd</b></p>  <p><b>India SME Investment Fund</b></p> <p>Amount Undisclosed Sole Advisor</p>	<p><b>GOKUL REFOIL &amp; SOLVENTS LTD</b></p>  <p>IPO &amp; Pre-IPO of INR~1550MN Oversubscribed ~4.6X BRLM</p>	<p><b>BIKAJI FOODS INTERNATIONAL LTD.</b></p>  <p><b>AXIS ALTERNATIVE INVESTMENT FUND</b></p> <p>EQUITY INR 1000 MN SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>HALDIRAM NAGPUR/ DELHI ACQUIRED AAKASH NAMKEEN</b></p>   <p>STRATEGIC ACQUISITION SOLE ADVISOR</p>	<p><b>MILKFOOD DAIRY ACQUIRES SHRIJI DAIRY</b></p>   <p>STRATEGIC ACQUISITION SOLE ADVISOR</p>	<p><b>HALDIRAM NAGPUR/ DELHI ACQUIRED ATOP FOODS</b></p>   <p>STRATEGIC ACQUISITION SOLE ADVISOR</p>	<p><b>GOKUL REFOIL &amp; SOLVENTS LTD</b></p>  <p>IPO &amp; Pre-IPO of INR~1550MN Oversubscribed ~4.6X BRLM</p>
<p><b>KISHLAY FOODS PRIVATE LTD</b></p>  <p><b>Intensive NORWEST Investment Banking</b></p> <p>EQUITY INR 1000MN SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>BIKAJI FOODS INTERNATIONAL LTD.</b></p>  <p><b>Intensive INTENSIVE SOFTSHARE PVT LTD</b></p> <p>EQUITY INR 51MN SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>BIKAJI FOODS INTERNATIONAL LTD.</b></p>  <p><b>LIIFL</b></p> <p>EQUITY INR 2510MN SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>BIKAJI FOODS INTERNATIONAL LTD.</b></p>  <p><b>Aventus FUTURE LEADERS FUND</b></p> <p>EQUITY INR 370M SOLE ADVISOR &amp; SYNDICATOR</p>	<p><b>PRATAAP SNACKS ACQUIRES AVADH NAMKEEN</b></p>   <p>EQUITY INR ~1500MN SOLE ADVISOR</p>	<p><b>HALDIRAM DELHI ACQUIRED BABAJI NAMKEEN</b></p>   <p>STRATEGIC ACQUISITION ADVISOR</p>	<p><b>HALDIRAM DELHI ACQUIRED JO'S BRAND A North India Based Healthy Snacks</b></p> 	

PRIVATE EQUITY

EXITS

M&A / STRATEGIC ACQUISITION

IPO

Strong Industry Network – Deep Domain Expertise – Proven Track Record – Landmark Transactions