

INTENSIVE - IPO ANNOUNCEMENT

CHEMCON SPECIALITY
CHEMICALS LIMITED



Chemcon IPO:

*Bids Received: **33,000+ Cr**

Oversubscribed: **149+ times**



Investment Banking

www.intensivefiscal.com

Chemcon

3rd largest manufacturer of HMDS worldwide & only manufacturer in India.

2nd largest manufacturer of CMIC worldwide & largest in India.

The Largest manufacturer Calcium Bromide in India .



IPO Subscription

~149* times the IPO was subscribed.

Chemcon was among the Top 10 highest subscribed IPOs in a decade.

23+ Lacs application forms received.

QIB's – ~114* times

HNI's – ~449* times

Retail – ~41* times

Intensive

With this, Intensive has closed over 125+ transactions raising more than USD \$1bn+.

Led the book building efforts in a completely virtual and seamless manner in Covid19 period.

Intensive successfully closed the ₹ 318 cr IPO with ₹95 cr from 13 anchor investors.

Mr. DK Surana, CMD at Intensive is a Seasoned Investor focused at investing in Growth-oriented companies driven by First Generation Entrepreneurs in India. Fast growing reputed Companies like **Bikaji, Kishlay, Style Bazaar, Ami Lifesciences, Aakash Namkeen, Cona Industries , Gokul, etc.** are some of the private sector companies under his Investment Portfolio. His investment has also been marked with Co-investment by India's Marquee Investor like **Rakesh Jhunjunwala, Kedaara Capital, Haldiram Group, Norwest, IIFL AMC, Lighthouse Fund, Axis AIF, Avendus Fund & Granite Hill Capital Partners.**



*Source: Data available in Stock exchange of BSE & NSE at 9 pm, 23rd Sep'20.