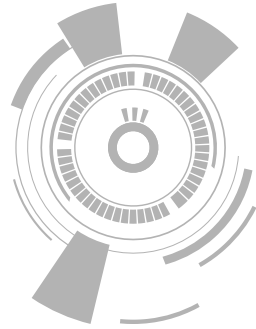


Performance with positive impact.

An Investment Bank with full service capabilities to serve the entire food channel



Recent Deal Announcement



Haldiram Foods
International
Pvt. Ltd.



Haldiram
Snacks
Pvt. Ltd.

Acquired Majority Stake in
Aakash Global Foods Pvt. Ltd.



SOLE SYNDICATE & ADVISOR

AAKASH GLOBAL FOODS PRIVATE LIMITED: Established in 1992, chaired by Shri Rajnishji Gupta. Aakash is India's premier food snacks company providing Ethnic snacks, Indian Traditional flavor in Western snacks and Sweets.

Aakash manufactures, markets & exports 50 products including Ratlami Sev, Ujjaini sev, Long Sev, Bikaneri Bhujia, Alu Bhujia, Mixtures, Moong Dal, Peanuts, Chiwda, Chana Jor, Boondi, Chips, Puffs, Rings and Sweets like Gulab Jamun, Rasgulla and Sohan Papdi in over 114 SKUs across PAN India and Export to Australia, USA, Sri Lanka, New Zealand, Italy, Canada, France & UAE.

Company having ISO 22000 & USFDA Certified latest state of art manufacturing facility with 43 MT per day capacity of Namkeen, Sweets, Chips & Extruded Snacks, set on an area admeasuring 1.33 lacs Sq. Ft located at Indore, M.P., Company growing at 42.86 % CAGR for last five year.

Haldiram Delhi group led by Shri Manoharlalji Agarwal with **Haldiram Nagpur** group led by Shri Shivkishanji Agarwal have acquired majority stake of Aakash Global Foods.

Intensive Fiscal Services – Investment Banker– Promoted by Shri D.K. Surana, **Intensive** is a two decade old Mumbai based SEBI Registered category 1 Merchant Bankers focused on **Private Equity, Merger & Acquisitions, Strategic alliance, Capital Market Offering (IPO, QIP, Right Issue, Open Offer & Take over, Buyback, Valuations) Amalgamation and demerger**, is Sole Syndicator and Adviser to this acquisition.



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